



Carve Out and
Transfer

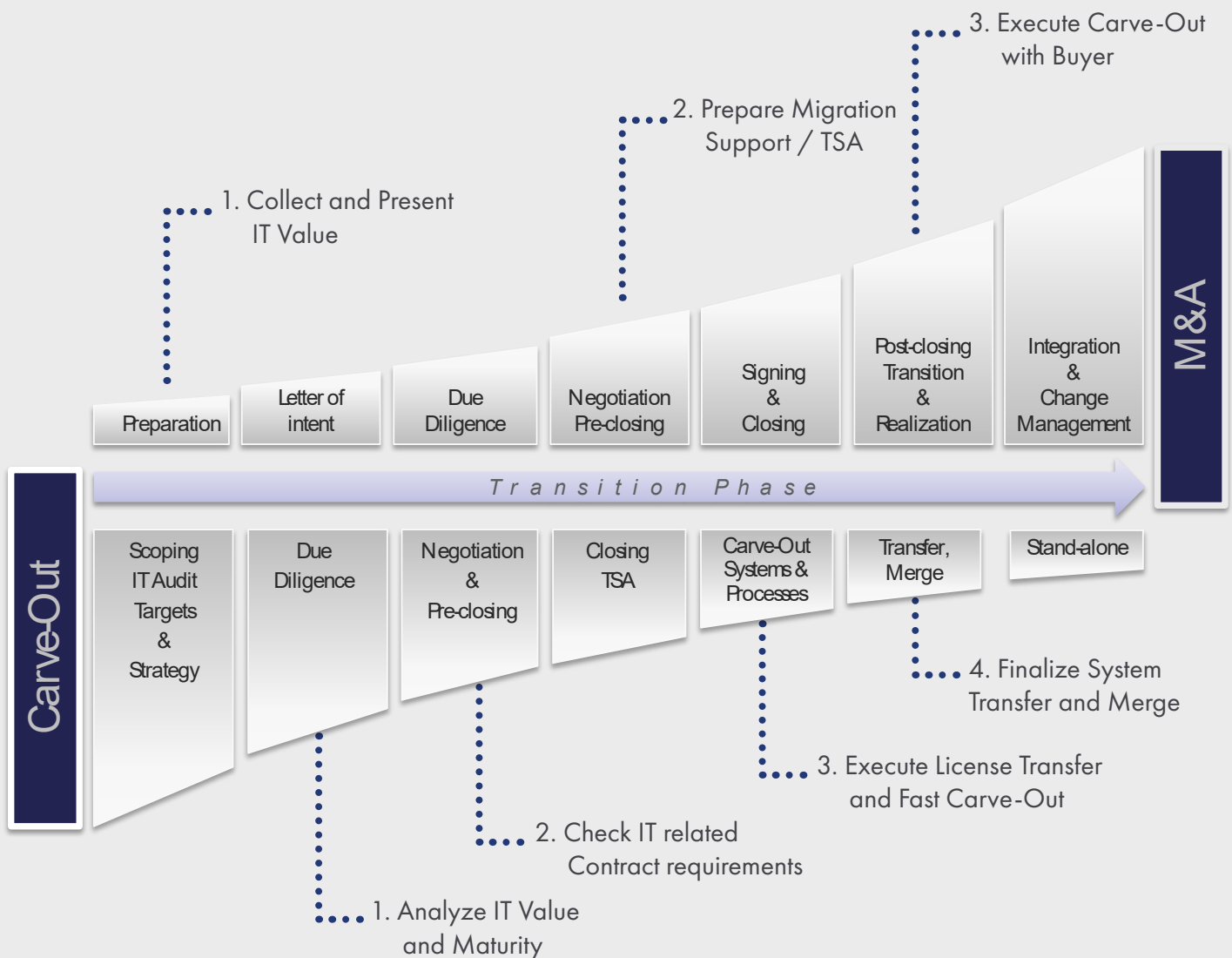
Prepare, Execute
and Perform



Mergers and Acquisitions
Executive Management Services

Supported Phases

As a **key factor of success**, the IT transfer is **one of the most time and capacity consuming tasks** within the merge and acquisition process when the contractual topics are solved.



With our **experienced senior staff** and our specific developed IT tools, we support our clients in the design of their **new IT processes, the realization of synergies and cost-saving potentials**.

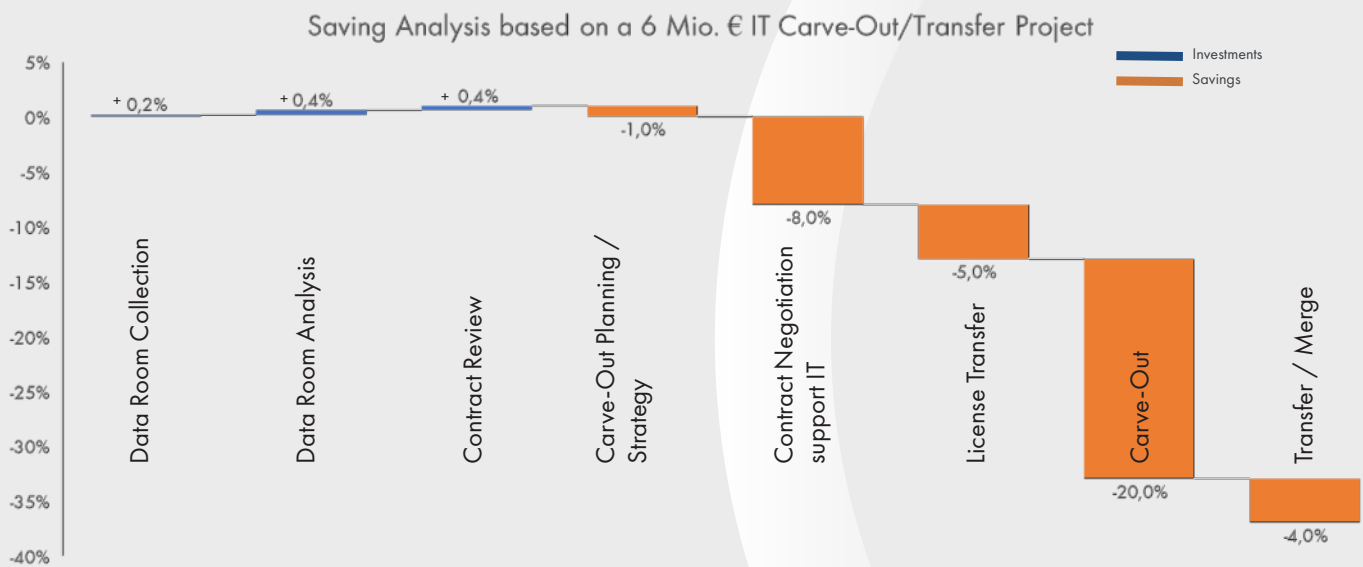
Added Value at Lower Costs

1. Data Room Preparation

- Collect data from or for the data room
- Analyze value of the IT assets
- Pre-evaluate the migration strategy

2. Contract Analysis (functional)

- Transfer the data room information into needs for asset transfer and business continuity IT support
- Evaluate migration support requirements
- Analyze software license transfer agreements



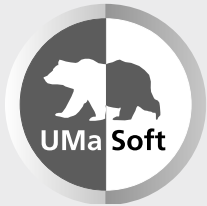
3. IT Carve-Out

- Develop an IT carve-out strategy
- Manage the IT carve-out from the sellers or the buyers perspective
- Staff additional external IT capacity and experience as necessary

4. Transfer, Merge

- Merge data and systems into the target IT environment
- Transfer or renegotiate contracts and licenses where appropriate
- Integrate new staff into an existing organization

Who We Are



Jasper Bhaumick, Managing Partner of UMa Soft GmbH has a record of 20 years in the IT. Thereof, he has experience as consultant, as internal and external project manager and 12 years CIO expertise in larger businesses. During that time, he managed or accompanied as executive consultant several IT migrations for company splits, mergers and the entire transfer process.



Michael Fuchs, Managing Partner of Informatis GmbH has 25 years of IT consulting experience. He worked for the big 4 accounting firms and managed as executive consultant large scale consolidations, restructurings and M&A for global market leaders. He combines IT and financial know-how, that allows him to lead the transition process in IT Mergers and Acquisitions.



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